

Human-Agent Workflow Design Canvas

A canvas for mapping how people, AI tools, automation, and human review should work together in a practical workflow.

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Use this canvas before building an AI workflow. Map the work first, then choose the tool.

Business goal / outcome	Workflow trigger	Users and stakeholders
Inputs and knowledge sources	AI actions	Tools and systems used
Human review points	Risks and guardrails	Success metrics
Pilot scope and timeline	Owner and roles	Go / no-go criteria

Workflow pattern selector

■ Assistant: helps a person create, summarize, or analyze content

■ Workflow support: classifies, routes, extracts, or prepares work for handoff

■ Agentic pattern: plans or coordinates multiple steps with tool use and human oversight